

## Consolidated Statements of Operations and Comprehensive Income

### Consolidated Statements of Operations

(in millions of yen)

For the years ended March 31	2017	2018	2019	2020	2021
Net sales	3,214,363	3,474,024	3,564,172	3,430,285	2,882,066
Cost of sales	2,448,184	2,653,600	2,772,184	2,683,647	2,268,422
Gross profit	766,179	820,424	791,988	746,638	613,644
Selling, general and administrative expenses	640,492	674,003	709,681	703,035	604,824
<b>Operating income</b>	<b>125,687</b>	<b>146,421</b>	<b>82,307</b>	<b>43,603</b>	<b>8,820</b>
Non-operating income					
Interest income	3,099	3,681	4,775	5,271	2,988
Dividend income	441	1,395	2,352	2,178	2,185
Rental income	1,821	1,784	1,755	1,731	1,682
Equity in net income of affiliated companies	30,880	32,366	30,688	19,714	6,622
Foreign exchange gain	-	-	2,524	-	16,062
Other	3,413	3,648	3,819	3,756	2,963
Total	39,654	42,874	45,913	32,650	32,502
Non-operating expenses					
Interest expense	9,383	7,442	5,945	6,132	8,034
Loss on transfer of receivables	1,501	1,807	1,855	1,478	891
Foreign exchange loss	7,763	3,624	-	10,466	-
Other	7,182	4,289	4,338	5,086	4,146
Total	25,829	17,162	12,138	23,162	13,071
<b>Ordinary income</b>	<b>139,512</b>	<b>172,133</b>	<b>116,082</b>	<b>53,091</b>	<b>28,251</b>
Extraordinary income					
Gain on sales of property, plant and equipment	256	904	525	89	352
Gain on sale of investment securities	44	515	1,730	413	400
Gain on reversal of reserve for loss on business of subsidiaries and affiliates	394	-	-	-	-
Compensation for the exercise of eminent domain	17	-	30	109	180
Reversal of provision for environmental measures	-	-	-	88	-
Other	-	74	7	41	32
Total	711	1,493	2,292	740	964
Extraordinary losses					
Loss on sales and retirement of property, plant and equipment	5,172	5,679	5,804	3,734	4,915
Impairment loss	1,120	2,425	1,149	797	1,355
Loss on disaster	-	-	3,726	-	-
Reserve for loss on business of subsidiaries and affiliates	-	292	128	-	-
Reserve for environmental measures	-	-	-	-	-
Litigation settlement	-	7,539	-	-	-
Business structure improvement expenses	5,515	-	-	-	-
Loss on production suspension due to the novel coronavirus	-	-	-	-	20,460
Other	3	207	-	18	283
Total	11,810	16,142	10,807	4,549	27,013
<b>Income before income taxes</b>	<b>128,413</b>	<b>157,484</b>	<b>107,567</b>	<b>49,282</b>	<b>2,202</b>
Income taxes					
Current	30,316	35,842	30,325	27,539	17,400
Refund of income taxes for prior periods	-	-	-	(11,766)	-
Deferred	351	7,074	10,789	19,404	16,856
Total	30,667	42,916	41,114	35,177	34,256
<b>Net income/(loss)</b>	<b>97,746</b>	<b>114,568</b>	<b>66,453</b>	<b>14,105</b>	<b>(32,054)</b>
Net income/(loss) attributable to Non-controlling interests	3,966	2,511	3,298	1,974	(403)
<b>Net income/(loss) attributable to owners of the parent</b>	<b>93,780</b>	<b>112,057</b>	<b>63,155</b>	<b>12,131</b>	<b>(31,651)</b>

\* Some data may be without continuity due to changes in accounting standards, etc. For the contents of changes in accounting standards, etc., please see our consolidated financial results posted on IR Library page.

## Consolidated Statements of Comprehensive Income

(in millions of yen)

For the years ended March 31	2017	2018	2019	2020	2021
<b>Net income/(loss)</b>	97,746	114,568	66,453	14,105	(32,054)
Other comprehensive income/(loss)					
Net unrealized gain/(loss) on available-for-sale securities	184	4,870	(4,766)	(1,765)	13,754
Deferred gains/(losses) on hedges	1,652	(950)	567	(530)	(545)
Foreign currency translation adjustment	7,874	(248)	(1,665)	(15,855)	19,698
Adjustments for retirement benefits	5,762	3,053	(5,271)	(2,641)	22,384
Share of other comprehensive income/(loss) of affiliates accounted for using equity method	(4,939)	5,207	(4,152)	1,618	(2,780)
Total	10,533	11,932	(15,287)	(19,173)	52,511
<b>Comprehensive income/(loss)</b>	108,279	126,500	51,166	(5,068)	20,457
Comprehensive income/(loss) attributable to:					
Owners of the parent	104,583	124,426	47,426	(6,306)	21,269
Non-controlling interests	3,696	2,074	3,740	1,238	(812)

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