

Consolidated Financial Results for FY2003 First Half

Footnotes [Revised part: Page 15]

(in millions of yen)

| FY2003 1st.Half (September 30, 2003) | FY2002 1st.Half (September 30, 2002) | FY2002 (March 31, 2003) |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

(Consolidated Balance Sheet)

<Originally Disclosed>

| | | | |
|--|---------------|---------------|---------------|
| 3. Contingent liabilities for guarantee and similar agreements | <u>51,074</u> | <u>59,922</u> | <u>57,293</u> |
|--|---------------|---------------|---------------|

<As Restated>

| | | | |
|--|---------------|---------------|---------------|
| 3. Contingent liabilities for guarantee and similar agreements | <u>53,283</u> | <u>61,906</u> | <u>59,434</u> |
|--|---------------|---------------|---------------|

Fair Value Information of Securities [Revised part: Page 17]

<Originally Disclosed>

FY2003 First Half (As of September 30, 2003)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|--|----------------------|
| Available-for-sale securities Unlisted stocks (excluding those traded over-the-counter) | 4,782 |

FY2002 First Half (As of September 30, 2002)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|--|----------------------|
| Available-for-sale securities Unlisted stocks (excluding those traded over-the-counter) | 12,225 |

FY2002 (As of March 31, 2003)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|--|----------------------|
| Available-for-sale securities Unlisted stocks (excluding those traded over-the-counter) | 12,490 |

<As Restated>

FY2003 First Half (As of September 30, 2003)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|---|----------------------|
| Available-for-sale securities | |
| Unlisted stocks (excluding those traded over-the-counter) | 4,782 |
| <u>Certificate of deposit</u> | <u>136,500</u> |

Notes: Certificate of deposit is included in "Cash and time deposits" in Consolidated Balance Sheet.

FY2002 First Half (As of September 30, 2002)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|---|----------------------|
| Available-for-sale securities | |
| Unlisted stocks (excluding those traded over-the-counter) | 12,225 |
| <u>Certificate of deposit</u> | <u>114,000</u> |

Notes: Certificate of deposit is included in "Cash and time deposits" in Consolidated Balance Sheet.

FY2002 (As of March 31, 2003)

2. Securities that are not valued at fair value

(in millions of yen)

| | Balance sheet amount |
|---|----------------------|
| Available-for-sale securities | |
| Unlisted stocks (excluding those traded over-the-counter) | 12,490 |
| <u>Certificate of deposit</u> | <u>132,000</u> |

Notes: Certificate of deposit is included in "Cash and time deposits" in Consolidated Balance Sheet.

Unconsolidated Financial Results for FY2003 First Half

Notes [Revised part: Page 6]

Notes to Balance Sheet

| | <u>FY2003 1st H.</u> | <u>FY2002 1st H.</u> | (in millions of yen) <u>FY2002</u> |
|--|----------------------|----------------------|---------------------------------------|
| <Originally Disclosed> | | | |
| 4. Contingent liabilities for guarantee and similar agreements | <u>211,896</u> | <u>204,682</u> | <u>243,814</u> |
| <As Restated> | | | |
| 4. Contingent liabilities for guarantee and similar agreements | <u>214,105</u> | <u>206,237</u> | <u>245,534</u> |