

## Consolidated Statements of Operations and Comprehensive Income

### Consolidated Statements of Operations

(in millions of yen)

For the years ended March 31	2020	2021	2022	2023	2024
Net sales	3,430,285	2,882,066	3,120,349	3,826,752	4,827,662
Cost of sales	2,683,647	2,268,422	2,432,645	3,025,230	3,788,978
Gross profit	746,638	613,644	687,704	801,522	1,038,684
Selling, general and administrative expenses	703,035	604,824	583,477	659,553	788,181
<b>Operating income</b>	<b>43,603</b>	<b>8,820</b>	<b>104,227</b>	<b>141,969</b>	<b>250,503</b>
Non-operating income					
Interest income	5,271	2,988	3,266	10,603	21,413
Dividend income	2,178	2,185	2,529	2,566	3,435
Rental income	1,731	1,682	1,634	1,701	1,720
Equity in net income of affiliated companies	19,714	6,622	-	15,777	8,808
Foreign exchange gain	-	16,062	30,288	25,952	54,181
Other	3,756	2,963	2,517	5,209	5,543
Total	32,650	32,502	40,234	61,808	95,100
Non-operating expenses					
Interest expense	6,132	8,034	6,782	8,483	7,838
Loss on transfer of receivables	1,478	891	932	2,349	10,416
Burden charge payment	-	-	-	2,106	-
Equity in net loss of affiliated companies	-	-	4,074	-	-
Foreign exchange loss	10,466	-	-	-	-
Taxes and dues	-	-	2,387	-	-
Other	5,086	4,146	6,761	4,903	7,229
Total	23,162	13,071	20,936	17,841	25,483
<b>Ordinary income</b>	<b>53,091</b>	<b>28,251</b>	<b>123,525</b>	<b>185,936</b>	<b>320,120</b>
Extraordinary income					
Gain on sales of property, plant and equipment	89	352	69	136	217
Insurance claim income	-	-	1,009	-	-
Gain on change in equity	-	-	4,047	-	-
Compensation for the exercise of eminent domain	109	180	3	271	1
Reversal of provision for environmental measures	88	-	23	54	-
Gain on sale of investment securities	413	400	-	-	-
Other	41	32	16	-	14
Total	740	964	5,167	461	232
Extraordinary losses					
Loss on sales and retirement of property, plant and equipment	3,734	4,915	4,669	5,094	15,420
Impairment loss	797	1,355	691	296	5,787
Loss on disaster	-	-	1,563	-	-
Loss on production suspension and others due to the novel coronavirus	-	20,460	8,861	-	-
Loss on liquidation of subsidiaries and affiliates	-	-	-	10,953	-
Other	18	283	509	82	822
Total	4,549	27,013	16,293	16,425	22,029
<b>Income before income taxes</b>	<b>49,282</b>	<b>2,202</b>	<b>112,399</b>	<b>169,972</b>	<b>298,323</b>
Income taxes					
Current	27,539	17,400	11,219	44,523	109,860
Refund of income taxes for prior periods	(11,766)	-	-	-	-
Deferred	19,404	16,856	18,833	(18,790)	(20,953)
Total	35,177	34,256	30,052	25,733	88,907
<b>Net income/(loss)</b>	<b>14,105</b>	<b>(32,054)</b>	<b>82,347</b>	<b>144,239</b>	<b>209,416</b>
Net income/(loss) attributable to Non-controlling interests	1,974	(403)	790	1,425	1,720
<b>Net income/(loss) attributable to owners of the parent</b>	<b>12,131</b>	<b>(31,651)</b>	<b>81,557</b>	<b>142,814</b>	<b>207,696</b>

\* Some data may be without continuity due to changes in accounting standards, etc. For the contents of changes in accounting standards, etc., please see our consolidated financial results posted on IR Library page.

## Consolidated Statements of Comprehensive Income

(in millions of yen)

For the years ended March 31	2020	2021	2022	2023	2024
<b>Net income/(loss)</b>	14,105	(32,054)	82,347	144,239	209,416
Other comprehensive income/(loss)					
Net unrealized gain/(loss) on available-for-sale securities	(1,765)	13,754	13,709	(9,466)	57,145
Deferred gains/(losses) on hedges	(530)	(545)	(1,141)	1,241	164
Foreign currency translation adjustment	(15,855)	19,698	20,909	14,371	35,503
Adjustments for retirement benefits	(2,641)	22,384	8,807	8,639	22,942
Share of other comprehensive income/(loss) of affiliates accounted for using equity method	1,618	(2,780)	5,192	6,441	6,962
Total	(19,173)	52,511	47,476	21,226	122,716
<b>Comprehensive income/(loss)</b>	(5,068)	20,457	129,823	165,465	332,132
Comprehensive income/(loss) attributable to:					
Owners of the parent	(6,306)	21,269	128,231	163,596	329,394
Non-controlling interests	1,238	(812)	1,592	1,869	2,738

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